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Debtors and Debtors-in-Possession

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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
	:	(Jointly Administered)
Debtors.	:	
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**NOTICE OF FILING OF CERTAIN EXHIBITS RELATED TO EXPEDITED  
MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT AMENDED  
AND RESTATED GLOBAL SETTLEMENT AGREEMENT AND MASTER  
RESTRUCTURING AGREEMENT WITH GENERAL MOTORS CORPORATION**

("GSA AND MRA AMENDMENT MOTION EXHIBIT NOTICE")

PLEASE TAKE NOTICE that on September 12, 2008, Delphi Corporation and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), filed an Expedited Motion For Order Authorizing Debtors To Implement Amended And Restated Global Settlement Agreement And Master Restructuring Agreement With General Motors Corporation (the "Motion").

PLEASE TAKE FURTHER NOTICE THAT in connection with the Motion, the Debtors have filed, subject to the Bankruptcy Court's sealing order, the Amended and Restated Global Settlement Agreement (the "Amended GSA") and all exhibits thereto and the Amended and Restated Master Restructuring Agreement (the "Amended MRA") and all exhibits thereto.

**[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]**

PLEASE TAKE FURTHER NOTICE THAT copies of the Amended GSA, Amended MRA, and exhibits thereto (subject to the Bankruptcy Court's sealing order) can be obtained at <http://www.nysb.uscourts.gov> or free of charge at <http://www.delphidocket.com> or, upon reasonable written request, from the Case Administration Agent, Kurtzman Carlson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, Att'n: Delphi Corporation, et al.

Dated: New York, New York  
September 12, 2008

SKADDEN, ARPS, SLATE, MEAGHER  
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